

January 13, 2021

Corporate Relationship Department
The BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sirs,

Sub: Reconciliation of Share Capital Audit report for the quarter ended December 31, 2020
Ref: FAZE THREE LIMITED (STOCK CODE: 530079)

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020. This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on record and bring it to the notice of the constituents.

Yours faithfully
FOR FAZE THREE LIMITED

AO Parekh
ANKIT PAREKH
Company Secretary
M No. A31990



Encl: As above



SANJAY DHOLAKIA & ASSOCIATES

COMPANY SECRETARIES

BCOM LLB FCS

GP 15, 2nd Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali (West), Mumbai - 400 067.
☎ : 2807 3233 / 49713233 / 98700 31365 • E-mail : sanjayrd65@gmail.com / sanjay@srdholakia.com

RECONCILIATION OF SHARE CAPITAL

(as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :

| | Number of shares | % of Total Issued Cap. |
|--|------------------|------------------------|
| 10 Issued Capital | 24319000 | 100.00 |
| 11 Listed Capital (Exchange-wise) | 24319000 | 100.00 |
| (as per company records) | | |
| 12 Held in dematerialised form in CDSL | 7401091 | 30.43 |
| 13 Held in dematerialised form in NSDL | 15758976 | 64.80 |
| 14 Physical | 1158933 | 4.77 |
| 15 Total No.of shares (12+13+14) | 24319000 | 100.00 |

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|-----------------------------------|---|---------------------------|---------------------------|---|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date

- 19 Reference of previous quarter with regards to excess dematerialised shares,if any.

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?



SANJAY DHOLAKIA & ASSOCIATES

BCOM LLB FCS

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- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

NIL

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Ankit Parekh

Tel No. 43 51 44 44 Fax No. 22 87 26 37

- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

SANJAY DHOLAKIA & ASSOCIATES
(Practising Company Secretary)

GP- 15, 2nd Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali(W), Mumbai 400067

Tel No. 28073233, 49713233

FCS: 2655; CP: 1798

- 24 Appointment of common agency for share registry work

if yes (name & address)

Yes

M/s. Link Intime India Pvt. Ltd.,

C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400083.

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

Given under this 13th day of January, 2021.

For Sanjay Dholakia & Associates

SANJAY RASIKLAL DHOLAKIA
Digitally signed by
SANJAY RASIKLAL
DHOLAKIA
Date: 2021.01.13
14:51:35 +05'30'

Sanjay Dholakia
Practising Company Secretary
(Proprietor)

Membership No. FCS 2655

CP No. 1798

UDIN: F002655B001978695