

April 12, 2018

Corporate Relationship Department
The BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sirs,

Sub: Quarterly Secretarial Audit Report attached
Ref: BSE Stock Code 530079 (FAZE THREE LIMITED)

With reference to the above-cited subject, please find attached herewith the Quarterly Secretarial Audit Report issued by the Practicing Company Secretary in pursuance of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and other relevant regulations, for the quarter ended 31st March, 2018.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Faze Three Limited

AD Parekh
Ankit Parekh
Company Secretary



End. as above



SANJAY DHOLAKIA & ASSOCIATES

BCOM LLB FCS

COMPANY SECRETARIES

GP 15, 2nd Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali (West), Mumbai - 400 067.
☎ : 2807 3233 / 62363233 / 98700 31365 • E-mail : sanjayrd65@gmail.com

RECONCILIATION OF SHARE CAPITAL (as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

1 For Quarter Ended	31 st March 2018
2 ISIN :	INE963C01033
3 Face Value :	Rs.10/- each
4 Name of the Company	Faze Three Limited
5 Registered Office Address	Survey No. 380/1, Khanvel Silvassa Road, Village Dapada, Dadra & Nagar Haveli 396230
6 Correspondence Address	63-64, C Wing, Mittal Court, Jamnalal Bajaj Marg, Nariman Point, Mumbai - 400021.
7 Telephone & Fax Nos.	Tel No. 43 51 44 44 Fax No. 22 87 26 37
8 Email address	investors@fazethree.com
9 Names of the Stock Exchanges where the company's securities are listed :	BSE

	Number of shares	% of Total Issued cap.
10 Issued Capital	24319000	100.00
11 Listed Capital (Exchange-wise) (as per company records)	24319000	100.00
12 Held in dematerialised form in CDSL	7366168	30.29
13 Held in dematerialised form in NSDL	15691349	64.52
14 Physical	1261483	5.19
15 Total No.of shares (12+13+14)	24319000	100.00

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Allotment of equity shares pursuant to conversion of convertible equity warrants	700000	Obtained listing and trading approval for BSE Ltd.	BSE	Yes	Yes	Nil

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

The Company allotted 700000 equity shares upon conversion of warrants on 26.12.2017.

The Company has obtained listing and trading approval of the the said shares from BSE Ltd. on February 14, 2018

18 Register of Members is updated (Yes / No) YES
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any. NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NA





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- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Ankit Parekh
Tel No. 43 51 44 44 Fax No. 22 87 26 37
SANJAY DHOLAKIA & ASSOCIATES (Practising Company Secretary)
GP-15, 2 nd Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali(W), Mumbai - 400067
Tel No. 28073233
FCS: 2655; CP: 1798

- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

- 24 Appointment of common agency for share registry work

if yes (name & address)	Yes
M/s. Sharex Dynamic (India) Pvt. Ltd., Unit -I, Luthra Industrial Premises, Andheri Kurla Road, Safed Pool, Andheri (East), Mumbai - 400 072.	

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

Given under this 12th day of January, 2018.

For Sanjay Dholakia & Associates

Dholakia Sanjay

Sanjay Dholakia
Practising Company Secretary
(Proprietor)

